



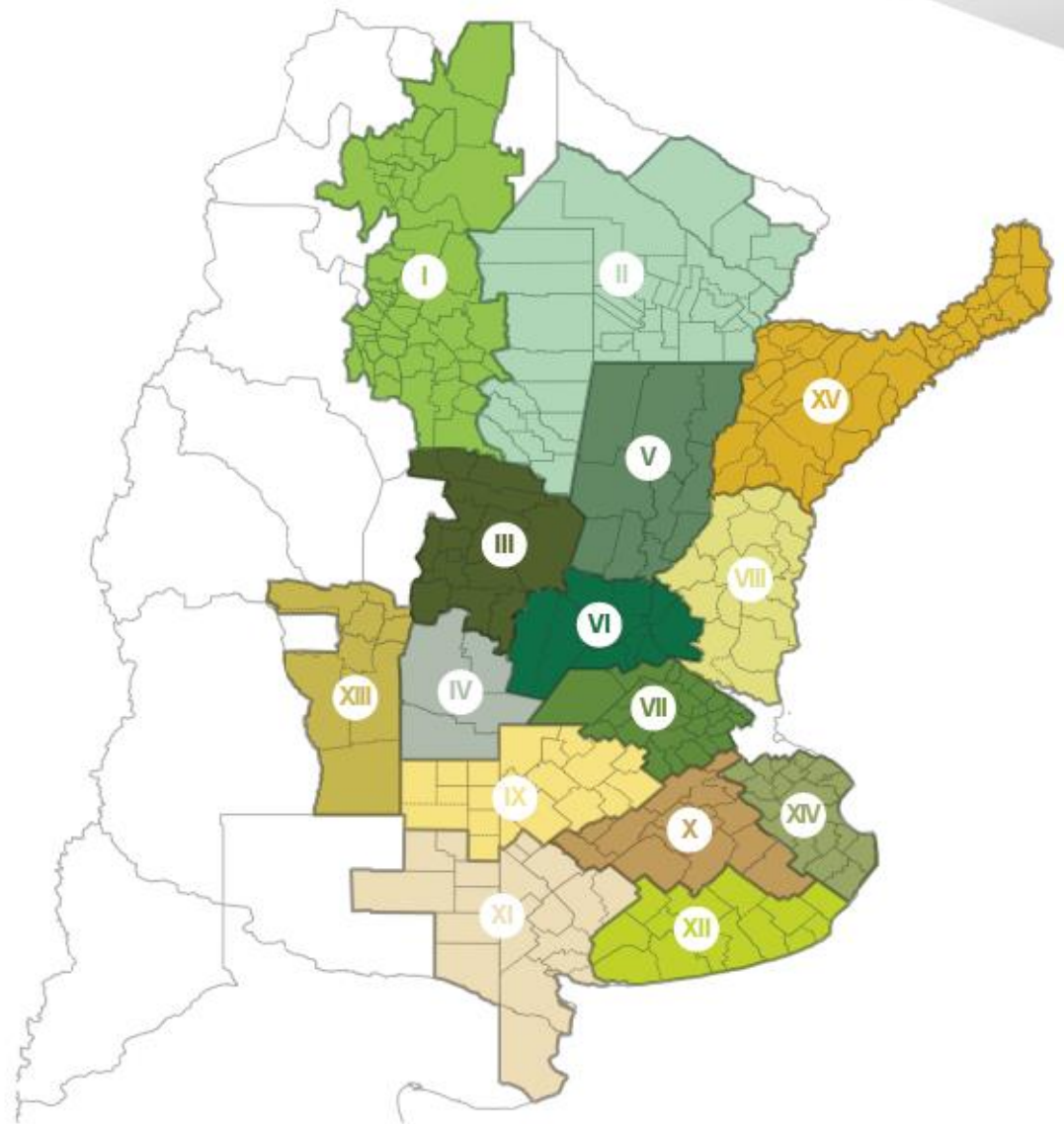
WEEKLY AGRICULTURAL REPORT



OCTOBER 19, 2017



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES AND PROJECTIONS



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK OCTOBER 19 TO 25, 2017

PRECIPITATIONS OVER THE NORTH AND EAST-CENTER OF THE AGRICULTURAL AREA, FOLLOWED BY A SHARP TEMPERATURE OSCILLATION.

At the beginning of the perspective, the entry of a Pampero front will bring abundant precipitations to the north and east-center of the agricultural area. The northeast will observe the most significant values, while the Midwest and South will observe scarce rainfalls. Coupled with the front, the entry of a cold air mass will sharply drop temperatures across the area. Towards the end of the first stage in the current perspective, northerly winds will return, resuming the warm weather, with values above normal over the north and center of the Ag. region, while the South will observe moderate values. .

WHEAT

Over the last week, harvest progressed into early-planted plots in the NOA and NEA regions, mainly into the provinces of Salta, Tucumán and Chaco. National harvest progress stands at 1.5%, with 80.000 hectares collected at a national level. Buenos Aires and La Pampa report an improvement in the moisture condition of the plots planted with wheat. However, recent precipitations over some regions of the center and west of Buenos Aires could lead to new waterlogging of soils.

Regarding the phenological condition of crops, the north of the country is at grain-filling stage and maturity, while the center is at heading stage.

SUNFLOWER

Sunflower planting continues progressing into plots with adequate moisture condition in the center and south of the country. Most of the progress was observed over the north and south of La Pampa, west, center, southwest and southeast of Buenos Aires.

To date, sunflower is 44.6% planted (800,000 hectares) with a weekly progress of 5 percentage points. Early-planted plots in the north of the country are going through bud and flowering stage under a regular moisture condition which could limit the yield potential of the most affected plots.

CORN

Over the last week, corn planting progressed into the provinces of Córdoba and Buenos Aires. The planting progress of early crops remains delayed with respect to the YoY average.

Those plots with advanced phenological stage are located in the provinces of Santa Fe and Corrientes. To date, planting is 27.7% complete out of the 5.4 M hectares projected for the current season, up 5.0% YoY (season 2016/17: 5.1 MH). Weekly progress stands at 6 percentage points. 1.5 M hectares have already been planted at a national level.



WEEKLY AGRICULTURAL REPORT

ANNEX

CORN

2017/18 Season

As of: Oct. 18, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	340.000	375.000	-	-
II	NEA	580.000	600.000	-	-
III	Ctro N Cba	754.000	805.000	10,8	86.940
IV	S Cba	652.000	675.000	14,2	95.850
V	Ctro N SFe	208.000	220.000	35,0	77.000
VI	Núcleo Norte	501.000	530.000	73,1	387.430
VII	Núcleo Sur	383.000	410.000	60,0	246.000
VIII	Ctro E ER	162.000	175.000	60,0	105.000
IX	N LP-OBA	535.000	580.000	16,0	92.800
X	Ctro BA	280.000	300.000	5,6	16.800
XI	SO BA-S LP	160.000	165.000	3,6	5.940
XII	SE BA	190.000	195.000	3,0	5.850
XIII	SL	220.000	230.000	14,0	32.200
XIV	Cuenca Sal	105.000	110.000	6,4	7.040
XV	Otras	30.000	30.000	40,0	12.000
TOTAL		5.100.000	5.400.000	21,7	1.170.850

SUNFLOWER

2017/18 Season

As of: Oct. 18, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	-	-	-	-
II	NEA	325.000	380.000	100,0	380.000
III	Ctro N Cba	4.000	5.000	100,0	5.000
IV	S Cba	21.000	21.000	30,0	6.300
V	Ctro N SFe	230.000	260.000	100,0	260.000
VI	Núcleo Norte	10.000	12.000	92,0	11.040
VII	Núcleo Sur	8.000	9.000	25,0	2.250
VIII	Ctro E ER	6.000	7.000	85,0	5.950
IX	N LP-OBA	130.000	130.000	14,0	18.200
X	Ctro BA	65.000	65.000	12,0	7.800
XI	SO BA-S LP	410.000	410.000	8,0	32.800
XII	SE BA	360.000	370.000	10,0	37.000
XIII	SL	24.000	24.000	15,0	3.600
XIV	Cuenca Sal	100.000	100.000	25,0	25.000
XV	Otras	7.000	7.000	100,0	7.000
TOTAL		1.700.000	1.800.000	44,6	711.540

WHEAT

2017/18 Season

As of: Oct. 18, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	270.000	365.000	100,0	365.000
II	NEA	290.000	355.000	100,0	355.000
III	Ctro N Cba	765.000	730.000	100,0	730.000
IV	S Cba	390.000	380.000	100,0	380.000
V	Ctro N SFe	240.000	280.000	100,0	280.000
VI	Núcleo Norte	660.000	750.000	100,0	750.000
VII	Núcleo Sur	540.000	475.000	100,0	475.000
VIII	Ctro E ER	240.000	250.000	100,0	250.000
IX	N LP-OBA	460.000	385.000	100,0	385.000
X	Ctro BA	315.000	285.000	100,0	285.000
XI	SO BA-S LP	435.000	450.000	100,0	450.000
XII	SE BA	500.000	650.000	100,0	650.000
XIII	SL	7.000	8.000	100,0	8.000
XIV	Cuenca Sal	73.000	72.000	100,0	72.000
XV	Otras	15.000	15.000	100,0	15.000
TOTAL		5.200.000	5.450.000	100,0	5.450.000